

Mergers and Acquisitions

- ❑ Pricing
- ❑ Structuring
- ❑ Due Diligence
- ❑ Regulatory Process
- ❑ Consummation

Valuations

- ❑ Employee Stock Option Plans
- ❑ Estate Planning/Gifting
- ❑ Shareholder Buy/Sell Agreements
- ❑ Acquisitions
- ❑ Divorce

Strategic Planning

- ❑ Pre-plan Survey/Analysis
- ❑ Facilitation
- ❑ Written Plan
- ❑ Oversee Implementation
- ❑ Monitoring/Revisions

Investment Banking

- ❑ Mergers/Acquisitions/Divestitures
- ❑ Valuations/Fairness Opinions
- ❑ Whole Bank/Branch Sales
- ❑ Corporate Restructuring
- ❑ Strategic Advice

Troubled Bank - Regulatory Compliance

- ❑ Management Studies
- ❑ Strategic Plans
- ❑ Asset Quality Reviews
- ❑ Capital Plans
- ❑ Monitoring/Compliance

Due Diligence Reviews

- ❑ Financial Performance
- ❑ Organizational/Administrative Documents
- ❑ Regulatory Reports
- ❑ Asset quality

Bank Charters - New/Conversions

- ❑ Capital Formation
- ❑ Business Plan
- ❑ Market Analysis/Feasibility Study
- ❑ Regulatory Process

Bank Branches - New/Relocations

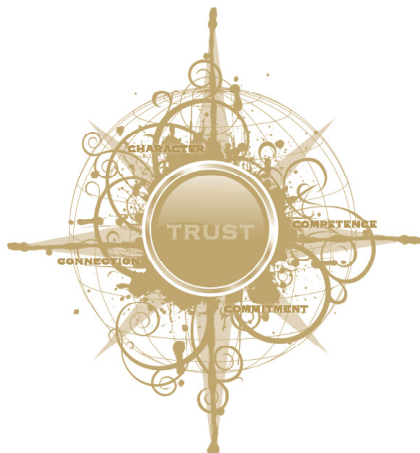
- ❑ Market Analysis/Feasibility Study
- ❑ Transaction Structuring
- ❑ Financial Forecasts
- ❑ Regulatory Process/Filings

Holding Company Formations

- ❑ Ownership Structuring
- ❑ Financial Forecasts
- ❑ Regulatory Process
- ❑ Consummation

Specialty Services

- ❑ Capital/Dividend Plans
- ❑ Financing Assistance
- ❑ Director Training
- ❑ Change of Control/Stock Redemptions
- ❑ Litigation Support/Expert Witness



Are you ready to experience extraordinary?

Our experience combined with our core values of Character, Competence, Commitment and Connection will provide you and your institution with quality, timely service at a reasonable price. We look forward to the opportunity to visit with you about how we may serve you in extraordinary ways.

